

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	: (Jointly Administered)
Debtors.	:
	:
-----X	Ref. Docket Nos. 29009, 29303-29311, 29313

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 12, 2012, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez  
Lauren Rodriguez

Sworn to before me this  
18<sup>th</sup> day of July, 2012

/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in Queens County  
Commission Expires April 12, 2014

**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: DEUTSCHE BANK AG, LONDON BRANCH  
TRANSFEROR: REGIMENT CAPITAL LTD.  
C/O DEUTSCHE BANK SECURITIES INC.  
ATTN: RICH VICHADITH  
60 WALL STREET, 3RD FLOOR  
NEW YORK NY 10005

Please note that your claim # 21720-01 in the above referenced case and in the amount of  
\$606,239.60 allowed at \$478,000.00 has been transferred (unless previously expunged by court order)

PRIME CAPITAL MASTER SPC, GOT WAT MAC SEGREGATED PORTFOLIO  
TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH  
ATTN: VINCENT CONLEY  
C/O WATERSTONE CAPITAL MANAGEMENT, LP  
2 CARLSON PARKWAY, SUITE 260  
PLYMOUTH MN 55447

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 29305 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 07/12/2012

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on July 12, 2012.

**EXHIBIT B**

TIME: 17:29:55  
DATE: 07/12/12

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

Name	Address
BARCLAYS BANK PLC	TRANSFEROR: FARGLORY LIFE INSURANCE CO LTD 745 SEVENTH AVENUE NEW YORK NY 10019
BSOF MASTER FUND L.P.	BLACKSTONE STRATEGIC OPPORTUNITY ASSOCIATES L.L.C. ATTN: GREG GEILING 345 PARK AVENUE, 28TH FLOOR NEW YORK NY 10154
BSOF MASTER FUND L.P.	GREG GEILING BLACKSTONE STRATEGIC OPPORTUNITY ASSOCIATES L.L.C. 345 PARK AVENUE, 28TH FLOOR NEW YORK NY 10154
BSOF MASTER FUND L.P.	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC ATTN: LAURA TORRADO, ESQ. 623 FIFTH AVENUE, 29TH FLOOR NEW YORK NY 10022
CAPITAL PARTNERS SECURITIES CO., LTD	TRANSFEROR: LEHMAN BROTHERS JAPAN INC ATTN: FUMIO KOJIMA ASAHU BUILDING, 6TH FLOOR 3-12-2 NIHONBASHI, CHUO-KU TOKYO 103-0027 JAPAN
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: REGIMENT CAPITAL LTD. C/O DEUTSCHE BANK SECURITIES INC. ATTN: RICH VICHADITH 60 WALL STREET, 3RD FLOOR NEW YORK NY 10005
FARGLORY LIFE INSURANCE CO LTD	TRANSFEROR: LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION) 18 FL NO 200 KEELUNG RD SEC 1 TAIPEI 110 TAIWAN
JPMORGAN CHASE BANK, N.A.	TRANSFEROR: LUZERNER KANTONALEBANK AG ATTN: SUSAN MCNAMARA MAIL CODE: NY1-A436 ONE CHASE MANHATTAN PLAZA - FLOOR 26 NEW YORK NY 10005
MORGAN STANLEY CREDIT PRODUCTS JAPAN CO, LTD	TRANSFEROR: MITSUBISHI UFJ SECURITIES HOLDINGS CO., LTD. ATTN: KIKUKO ITOH/KUMIKO TAKIGUCHI YEBISU GARDEN PLACE TOWER 4-20-3 EBISU, SHIBUYA-KU TOKYO 150-6008 JAPAN
MORGAN STANLEY SENIOR FUNDING, INC.	RICHARDS KIBBE & ORBE LLP ATTN: MANAGING CLERK (BANKRUPTCY) ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: MORGAN STANLEY CREDIT PRODUCTS JAPAN CO, LTD ATTN: JOSH RAWLINS 1585 BROADWAY, 2ND FLOOR NEW YORK NY 10036
PRIME CAPITAL MASTER SPC, GOT WAT MAC	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH ATTN: VINCENT CONLEY C/O WATERSTONE CAPITAL MANAGEMENT, LP 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
SEGREGATED PORTFOLIO	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
PRIME CAPITAL MASTER SPC, GOT WAT MAC	TRANSFEROR: CAPITAL PARTNERS SECURITIES CO., LTD ATTN: KAZUYA ICHIKAWA AND MARIE MIYAZAWA (TOKYO) 1 FINSBURY AVENUE LONDON EC2M 2PP UNITED KINGDOM
SEGREGATED PORTFOLIO	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
UBS AG, LONDON BRANCH	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH ATTN: VINCENT CONLEY C/O WATERSTONE CAPITAL MANAGEMENT, LP 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
WATERSTONE MARKET NEUTRAL MASTER FUND, LTD.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O WATERSTONE CAPITAL MANAGEMENT, LP ATTN: VINCENT CONLEY 2 CARLSON PARKWAY, SUITE 260 PLYMOUTH MN 55447
WATERSTONE MF FUND, LTD	
WATERSTONE MF FUND, LTD.	

Total Number of Records Printed

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